2026-2027

A YEAR IN THE LIFE
OF A BETA THETA PI CHAPTER

CHAPTER REPORTING CALENDAR

JUNE
- 01 Update chapter officers list
- 01 187th General Convention — delegate registration deadline
- 15 Semester schools: Spring End-of-Term Report due
- 15 Quarter schools: Winter End-of-Term Report due
- 17 June Volunteer Lunch and Learn
- 30 187th General Convention — attendee registration deadline

JULY
- 15 All fees/assessments must be paid prior to Convention in order for delegates to be eligible to vote
- 15 Quarter schools: Spring End-of-Term Report due

AUGUST
- 15 Semester schools: Spring Grade Report due
- 26 August Volunteer Lunch and Learn
- 30 Keystone Conference Billing

SEPTEMBER
- 04 New Member Education Assessment due
- 15 Quarter schools: Spring Grade Report due
- 27 Virtual Advisor Academy
- 30 Men of Principle Grant 2026-27 application due
- 30 Roster adjustments deadline for refunding fees
- 30 Keystone Conference Billing

OCTOBER
- 01 All chapters billed for dues, heritage and insurance fees.
- 09 Beta Brotherhood Assessment survey opens
- 09 Beta Volunteer Assessment survey opens
- 31 Keystone Conference Billing

NOVEMBER
- 02 Presidents Academy and Keystone Conference registration opens
- 02 Beta Brotherhood Assessment survey closes
- 02 Beta Volunteer Assessment survey closes
- 18 November Volunteer Lunch and Learn
- 30 Chapters billed for Presidents Academy registration fees
- 30 Keystone Conference Billing

DECEMBER
- 09 Presidents Academy and Keystone Conference registration closes
- 10 Update campus housing profiles
- 10 Update chapter officers list
- 31 Keystone Conference Billing

JANUARY (2027)
- 15 Fall End-of-Term Report due
- 31 Chapters billed for Keystone registration fees

FEBRUARY
- 07 Founders Commemoration Ceremony
- 28 Chapters billed for Convention registration fees
- 28 Roster adjustments deadline for refunding fees
- 28 Deadline for TIA Affordability Scholarship applications

MARCH
- 01 All schools billed for insurance, spring dues and heritage fees
- 08 Wooden Institute registration opens
- 15 Magazine Chapter Report due
- 15 Fall Grade Report due
- 31 March Volunteer Lunch and Learn

APRIL
- 15 UIFI scholarship applications deadline
- 15 Foundation Merit Scholarship applications due
- 15 All General Fraternity awards applications due
- 15 Form 990 and accounting certification letter submission deadline for non-Billhighway chapters

MAY
- 01 Report graduating seniors on roster maintenance
- 01 Graduating seniors: Complete Volunteer Interest Form
- 03 Wooden Institute registration deadline
- 15 Quarter schools: Winter End-of-Term Report due
- 15 2026-2027 Men of Principle Scholarship recipients information due

LEADERSHIP DEVELOPMENT OPPORTUNITIES

PRESIDENTS ACADEMY
January 7-8, 2027
Chicago, Ill.

KEYSTONE CONFERENCE
January 8-10, 2027
Chicago, Ill.

Required Attendees:
Chapter President
V.P. Brotherhood
V.P. Recruitment
V.P. Education
Member Education Advisor

UNDERGRADUATE INTERFRATERNITY INSTITUTE
Session 1: May 2027
Dates and location TBA

Session 2: June 2027
Dates and location TBA

Session 3: July 2027
Dates and location TBA

WOODEN INSTITUTE
Session 1: June 5-8, 2027
Session 2: June 12-15, 2027
Session 3: June 26-29, 2027
Oxford, Ohio

188TH GENERAL CONVENTION
July 29-August 1, 2027
Houston, TX

Required Attendees:
Chapter President
V.P. Administration

REPORTING REMINDERS
- Maintain up-to-date membership and officer rosters as changes occur.
- All academic information is due within 90 days of the end of the term.
- All End-of Term Reports are due within 30 days of the end of the term.
- Register all new members within 72 hours of joining – either the first new member function (ceremony, meeting, orientation, etc.) or moving into the chapter house.
- Report all initiations online within 72 hours of the ceremony.
- Report all potential risk management incidents within 24 hours.
- Authorized chapter officers for online reporting include president, executive vice president, vice president of brotherhood, vice president of administration, vice president of education, vice president of finance and vice president of recruitment.

FINANCIAL INFORMATION
- If payment in full is not received within 30 days of the billing date, a delinquent chapter will incur the standard finance charge of 1.5% per month [Chapter X, Section 2 of The Code]. Fall dues, heritage fees and insurance fees are billed October 01 (all schools) to allow for roster maintenance by September 30. Spring dues, heritage fees and insurance fees are billed March 01 (all schools) to allow for roster maintenance by February 28th.
- Keystone Conference fees are billed in $325 monthly installments from August 30th to December 31st for five officer registrations (4 winter, 1 summer).